

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

In re: **Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.)**

Case No. **22-50009**

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE. Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bradford Capital Holdings, LP Name of Transferee	Sunbelt Solomon Services LLC Name of Transferor
Name and address where transferee payments should be sent: c/o Bradford Capital Management, LLC PO Box 4353 Clifton, NJ 07012 Attn: Brian Brager bbrager@bradfordcapitalmgmt.com (862) 249-1349	Proof of Claim Number: 10139 Proof of Claim Amount: \$7,631,744.69 Allowed Claim Amount: \$5,000,000.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Bradford Capital Holdings, LP

By: Bradford Capital GP, LLC, its General Partner

By: /s/ Brian Brager

Transferee/Transferee's Agent

Date: 04/28/23

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Southern District of Texas
Attention: Clerk

AND TO: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc) ("Debtor")
Case No. 22-90273

Proof of Claim # 10139
Schedule #: 275013170, 279000420

Proof of Claim Amount \$7,631,744.69
Schedule Amount \$1,729,678.98

Sunbelt Solomon Services LLC its successors and assigns ("Assignor"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Bradford Capital Holdings, LP
Attention: Brian L. Brager
PO Box 4353
Clifton, NJ 07012

its successors and assigns ("Assignee"), all rights, title and interest, claims and causes of action in and to, or arising under or in connection with, its general unsecured portion of the claim (as such term is defined in Section 101(5) of the U.S. bankruptcy Code), in and to the claim of Assignor, including all rights of stoppage in transit, replevin and reclamation, (the "Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedures, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Assignee.

IN WITNESS WHEREOF, each of the undersigned has executed this Evidence of Transfer by its duly authorized representative dated as of April 17, 2023.

Sunbelt Solomon Services LLC

Bradford Capital Holdings, LP
By: Bradford Capital GP, LLC, its General Partner

By: Jamie Hypes
Name: Jamie Hypes
Title: CFO

DocuSigned by:
Brian Brager
By: 858F5F65980341E...
Name: Brian Brager
Title: Managing Member